

SAP Business One Licensing Guide

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Module	Functionality	Professional	Limited (CRM)	Limited (Logistics)	Limited (Financials)	Indirect Access User
Administration	Create New Company	Full				
Administration	Choose Company	Full	Full		Full	Full
Administration	Exchange Rates and Indexes	Full		Full	Full	
Administration	System Initialization	Full				
Administration	General Setup	Full				
Administration	Change Password	Full	Full	Full	Full	Full
Administration	Financial Setup	Full				
Administration	Sales Opportunities Setup	Full	Full			
Administration	Purchasing Setup	Full				
Administration	Business Partners Setup	Full				
Administration	Payment Term Settings	Full	Full			
Administration	Banking Settings	Full				
Administration	Inventory Setup	Full				
Administration	Bin location Setup	Full				
Administration	Resource Setup	Full				
Administration	Service Setup	Full	Full			
Administration	Data Import & Export	Full				
Administration	Utilities	Full				
Administration	Approval Procedures (Stages, Templates)	Full	Full			
Administration	Approval Procedures Reports	Full	Full	Full	Full	
Administration	License Administration	Full	Full			
Administration	Add-on Manager	Full	Full	Full	Full	
Administration	Add-on Administration	Full				
Administration	Mobile Add-on	Full				
Administration	Alerts Management	Full	Full			
Administration	Workflow Manager	Full				
Administration	Workflow Instance, Worklist and Tracking	Full	Full	Full	Full	
Financials	Chart of Accounts	Full			Full	
Financials	Edit Chart of Accounts	Full			Full	
Financials	Account Code Generator (#)	Full			Full	
Financials	Journal Entry	Full			Full	
Financials	Journal Vouchers	Full			Full	
Financials	Posting Templates & Recurring Postings	Full			Full	
Financials	Reverse Transactions	Full			Full	
Financials	Exchange Rate Differences	Full			Full	
Financials	Conversion Differences	Full			Full	
Financials	1099 Editing (#)	Full			Full	
Financials	Financial Report Templates	Full			Full	
Financials	Document Printing	Full	Full	Full	Full	
Financials	Journal Voucher Report	Full			Full	
Financials	Fixed Assets (#)	Full			Full	
Financials	Internal Reconciliations	Full			Full	
Financials	Budget Setup	Full				
Financials	Cost Accounting	Full				
Financials	Intrastat (#)	Full			Full	
Financials	Financial Reports and Dashboards	Full			Full	
CRM	Business Partners Master Data	Full	Full	Full	Full	
CRM	Activity	Full	Full	Full	Full	
CRM	Campaign Generation Wizard	Full	Full			
CRM	Campaign	Full	Full			
CRM	Opportunity	Full	Full			
CRM	Sales Quotation	Full	Full	View	View	
CRM	Sales Order	Full	Full	Full	View	
CRM	CRM Reports and Dashboards	Full	Full	Full	Full	
Sales Opportunities	Sales Opportunity	Full	Full			
Sales Opportunities	Sales Opportunities Reports and Dashboards	Full	Full			
Sales - A/R	Sales Blanket Agreement	Full	Full	Full	View	
Sales - A/R	Sales Quotation	Full	Full	View	View	
Sales - A/R	Sales Order	Full	Full	Full	View	
Sales - A/R	Delivery	Full	Full	Full	View	
Sales - A/R	Return Request	Full	Full	Full	View	
Sales - A/R	Return	Full	Full	Full	View	
Sales - A/R	A/R Down Payment Request (#)	Full	View	Full		
Sales - A/R	A/R Down Payment Invoice (#)	Full	View	Full	View	
Sales - A/R	A/R Invoice	Full	View	Full	View	
Sales - A/R	A/R Invoice + Payment	Full	View	Full	View	
Sales - A/R	A/R Credit Memo	Full	View	Full	View	
Sales - A/R	A/R Reserve Invoice	Full	View	Full	View	
Sales - A/R	Document Generation Wizard	Full		Full		
Sales - A/R	Recurring Transactions & Templates	Full	Full	Full	Full	
Sales - A/R	Document Printing	Full	Full	Full	Full	
Sales - A/R	Dunning Wizard	Full			Full	
Sales - A/R	Sales Reports and Dashboards	Full	Full	Full		
Sales - A/R	A/R Correction Invoice & Reversal (#)	Full	View	Full	Full	
Sales - A/R	A/R Monthly Invoice (#)	Full	View	Full	View	
Sales - A/R	A/R Export invoice, A/R Exempt Bill, A/R Debit memo (#)	Full		Full	View	
Sales - A/R	Excise Invoice (#)	Full		Full	View	
Purchasing - A/P	Purchase Blanket Agreement	Full	Full	Full	Full	
Purchasing - A/P	Purchase Request	Full	Full	Full	Full	
Purchasing - A/P	Purchase Quotation	Full	Full	Full	View	
Purchasing - A/P	Purchase Order	Full	Full	Full	View	
Purchasing - A/P	Goods Receipt PO	Full		Full	View	
Purchasing - A/P	Goods Return Request	Full		Full	View	
Purchasing - A/P	Goods Return	Full		Full	View	
Purchasing - A/P	A/P Down Payment Request (#)	Full			Full	
Purchasing - A/P	A/P Down Payment Invoice (#)	Full			Full	
Purchasing - A/P	A/P Invoice	Full			Full	
Purchasing - A/P	A/P Credit Memo	Full	View		Full	
Purchasing - A/P	A/P Reserve Invoice	Full	View	Full	Full	
Purchasing - A/P	Recurring Transactions & Templates	Full	Full	Full	Full	
Purchasing - A/P	Landed Costs	Full	Full	Full	Full	
Purchasing - A/P	Procurement Confirmation Wizard	Full	Partial (*2)	Full		
Purchasing - A/P	Purchase Quotation Generation Wizard	Full	Full	Full		
Purchasing - A/P	Document Printing	Full	Full	Full	Full	
Purchasing - A/P	Purchasing Reports and Dashboards	Full	Full	Full		
Purchasing - A/P	A/P Correction Invoice & Reversal (#)	Full	View	Full	Full	
Purchasing - A/P	A/P Monthly Invoice (#)	Full			Full	
Purchasing - A/P	Excise Invoice (#)	Full			Full	
Purchasing - A/P	A/P Debit Memo (#)	Full			Full	
Business Partner	Business Partners Master Data	Full	Full	Full	Full	
Business Partner	Activity	Full	Full	Full	Full	
Business Partner	Blanket Agreement	Full	View	View	View	

Business Partner	Campaign Management	Full	Full			
Business Partner	Internal Reconciliations	Full				Full
Business Partner	Business Partners Reports and Dashboards	Full	Full	Full		Full
Banking	Incoming Payments	Full				Full
Banking	Deposits	Full				Full
Banking	Outgoing Payments	Full				Full
Banking	Payment Wizard	Full				Full
Banking	Bank Statements and External Reconciliations	Full				Full
Banking	Check Number Confirmation	Full				Full
Banking	Document Printing	Full	Full	Full		Full
Banking	Banking Reports and Dashboards	Full				Full
Banking	Bill of Exchange (#)	Full				Full
Inventory	Item Master Data	Full	Full	Full		View
Inventory	Serial Numbers & Batches	Full		Full		
Inventory	Define Bar codes	Full		Full		
Inventory	Bin Location Master Data	Full		View		
Inventory	Bin Location Management	Full				
Inventory	Bin Location Code Modification	Full				
Inventory	Alternative Items	Full	Full	Full		Full
Inventory	Business Partner Catalog Numbers	Full	Full	Full		
Inventory	Inventory Valuation Method	Full				
Inventory	Good Receipts	Full		Full		View
Inventory	Good Issues	Full		Full		View
Inventory	Stock Transfer Request	Full	Full	Full		View
Inventory	Stock Transfer	Full	Full	Full		View
Inventory	Recurring Transactions & Templates	Full	Full	Full		View
Inventory	Inventory Opening Balances, Tracking, Posting	Full		Full		View
Inventory	Inventory Counting	Full		Full		View
Inventory	Cycle Count Recommendations	Full		Full		View
Inventory	Inventory Revaluation	Full				View
Inventory	Price Lists	Full	Full	Full		View
Inventory	Pick Pack and Production Manager	Full		Full		
Inventory	Inventory Reports and Dashboards	Full	Full	Full		Full
Resources	Resource Master Data	Full		Full		View
Resources	Resource Capacity	Full		Full		
Resources	Set Daily Internal Capacities	Full		Full		
Production	Bill of Materials	Full	View	Full		
Production	Bill of Materials - Component Management	Full		Full		
Production	Production Order	Full		Full		View
Production	Procurement Confirmation Wizard	Full	Partial (*2)	Full		
Production	Receipt from Production	Full		Full		View
Production	Issue from Production	Full		Full		View
Production	Update Parent Item Prices Globally	Full				
Production	Production Std Cost Management	Full				
Production	Production Reports Dashboards	Full	Full	Full		
MRP	Forecasts	Full				
MRP	MRP Wizard	Full				
MRP	Order Recommendation	Full				
Service	Service Call	Full	Full			
Service	Customer Equipment Card	Full	Full			
Service	Service Contracts	Full	Full			
Service	Solution Knowledge Base	Full	Full			
Service	Service Reports Dashboards	Full	Full			
HR	Employee Master Data	Full	Full			
HR	Time Sheet	Full	Full	Full		Full
HR	Human Resources Reports Dashboards	Full				
PM	Projects	Full				
PM	Billing Document Generation Wizard	Full				
PM	Projects Reports	Full				
Reports	Set Default Layout for Document	Full	Full	Full		Full
Reports	Modify Print Layouts	Full				
Reports	Query Manager	Full	Full	Full		Full
General	Form Settings	Full	Full	Full		Full
General	Calendar	Full	Full	Full		Full
General	Messages/Alert Overview	Full	Full	Full		View
General	Create User-defined Fields, Tables, Objects, Values	Full				
General	Use User-defined Fields, Tables, Objects, Values	Full	Full	Full		Full
General	Create Add-ons with the Software Development Kit (SDK)	Full				
General	Run SAP Partner or Customer Add-ons	Full	Full	Full		Full
General	Drag & Relate	Full	Full	Full		Full
General	My Menu	Full	Full	Full		Full
General	Search	Full	Full	Full		Full
General	Multiple Branches	Full	Full	Full		
SAP HANA Only	Pervasive Analytics – Dashboard Designer	Full				
SAP HANA Only	Cash Flow Forecasting	Full				Full
SAP HANA Only	Advanced Availability to Promise	Full	Full	Full		
SAP HANA Only	Enterprise Search	Full	Full	Full		Full
SAP Add-ons	Bank Transaction Handling Facility (v8.81 only)	Full				Full
SAP Add-ons	Copy Express (v8.82 only)	Full				
SAP Add-ons	DATEV FI Interface (#)	Full				Full
SAP Add-ons	DTW	Full				
SAP Add-ons	ELSTER Electronic Tax Return (#)	Full				Full
SAP Add-ons	Fixed Assets (#) (v8.82 only)	Full				Full
SAP Add-ons	Electronic File Manager	Full				
SAP Add-ons	Intrastat (#) (v8.82 only)	Full				Full
SAP Add-ons	Microsoft Outlook Integration	Full	Full	Full		Full
SAP Add-ons	Payment Engine (#)	Full				Full
SAP Add-ons	Screen Painter (v8.82 only)	Full				
SAP Add-ons	XL Reporter	Full	Full	Full		Full
Mobility	Mobile Application	Full	Limited to CRM functionality	Limited to Logistics functionality		Limited to Financials functionality
Mobility	SAP Business One Sales	Full	Full			
Mobility	SAP Business One Service	Full	Full			
iPad specific	Sales Catalog	Full	Full			
Analytics	KPIs	Full	Limited to CRM functionality	Limited to Logistics functionality		Limited to Financials functionality
Analytics	Dashboards	Full	Limited to CRM functionality	Limited to Logistics functionality		Limited to Financials functionality
Analytics	Advanced Dashboards	Full				
Analytics	Excel Report and Interactive Analysis	Full				
Analytics	Analytical Portal	Full	Limited to CRM functionality	Limited to Logistics functionality		Limited to Financials functionality

(#) Country specific functions. Please consult the SAP Business One Online Help for more information.

(*)1 Includes Sales / Assembly / Template BOMs. No access to Production BOM.

(*)2 This user cannot create all document types from this wizard. B1 starter has full access to 'Purchase Order' only. Limited CRM has full access to 'Purchase Quotation' and 'Purchase Order' only. No access to 'Production order'.

Please refer to the SAP note 1855972 to get the list of the current unsupported components in SAP Business One Cloud.

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